

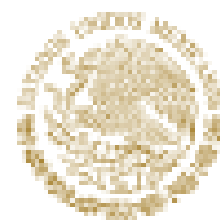
MEXICO: A RELIABLE TRADING PARTNER

WHERE OPPORTUNITY MEETS PROFIT

JULY, 2025



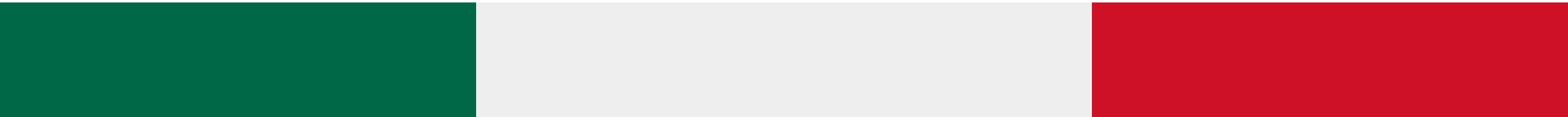
Gobierno de
México



Relaciones Exteriores
Secretaría de Relaciones Exteriores

México
Embajada de México en Grecia

MEXICO IS AN ALLY AND A RELIABLE TRADING PARTNER





ECONOMIC OVERVIEW

Mexico ranks as the 12th largest economy globally, with a GDP of \$1.8 trillion.' Economic growth is forecasted at 2.1% in 2024 and 2.3% in 2025. Mexican total trade exceeds \$1 trillion US dollars.

Mexico's extensive Free Trade Agreements offer unmatched access to over 50 countries, making it an ideal hub for global business expansion.

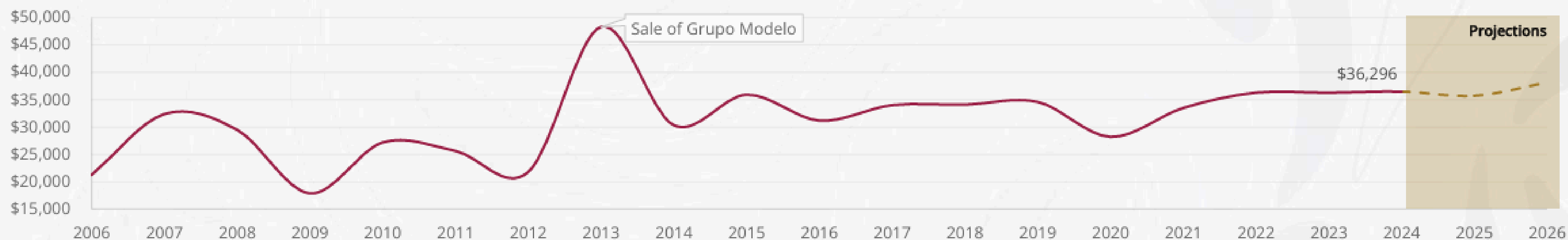
The USMCA strengthens Mexico's position in North America, ensuring stable trade, investment protection, and integrated supply chains with the U.S. and Canada.



For Greek and European companies:

- Mexico offers strategic proximity to the U.S. market, significantly reducing transportation time and costs for manufacturers.
- With a skilled labor force and competitive wages, Mexico ensures high-quality production within efficient supply chains.
- Mexico's strong network of free trade agreements and stable industrial infrastructure make it a reliable and cost-effective nearshoring destination.

**Figure 1. Foreign direct investment flows to Mexico (2006-2023)
(Million USD)**



Note: The FDI projections for 2024, 2025, and 2026 are based on Mexico's Central Bank Survey of Expectations from Private Sector Economic Specialists, published December 16, 2024.



- Mexico boasts one of the largest and most diversified manufacturing economies in Latin America, driving exports in sectors like automotive, electronics, and aerospace.
- With advanced manufacturing hubs and integrated supply chains, Mexico is a global leader in high-value production and assembly.

- **9th-largest FDI recipient in the world**
- **3rd among OECD member countries**
- **4th in the Americas**
- **2nd in Latin America**



INFRAESTRUCTURE

- Mexico has a robust trade infrastructure, including modern ports, highways, railways, and international airports that support efficient logistics and global connectivity.
- Strategic trade corridors like the Pacific and Gulf coasts facilitate rapid movement of goods between North America, Asia, and Europe.
- Ongoing investments in industrial parks, intermodal hubs, and border facilities strengthen Mexico's role as a regional trade gateway.

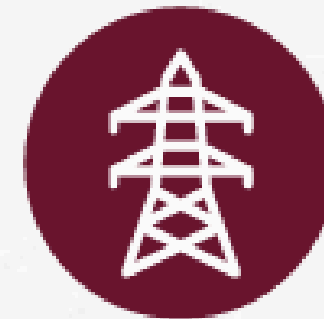




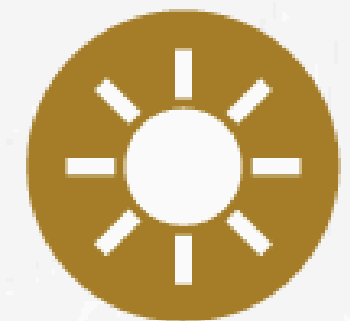
RENEWABLE ENERGIES



Mexico aimed to generate at least 35% of its energy from clean and renewable sources by 2024, with 80.1% of new capacity by 2038 projected to come from clean energy and storage systems.¹



Between 2024 and 2030, Mexico will add 194 transmission projects and 135 distribution projects, including **5,719 km of new transmission lines**, to strengthen its energy infrastructure and support growing demand.¹



16%
of total capacity added by 2027
solar

Mexico has an annual average solar insolation of approximately 5.5 kWh/m²/day, making it one of the countries with the greatest potential for solar energy generation in the world.²



20%
of total capacity added by 2027
wind

Mexico possesses exceptional wind resources, particularly in the Isthmus of Tehuantepec, one of the world's windiest regions with average speeds of 8–10 m/s. The country has the potential to double its current installed wind capacity.³

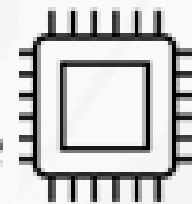


Mexico as a leading exporter country worldwide in strategic sectors such as:



Automotive¹

3rd largest exporter worldwide



Electronic¹

10th largest exporter worldwide



**Medical
Devices¹**

4th largest exporter worldwide



Aerospace³

12th largest market worldwide



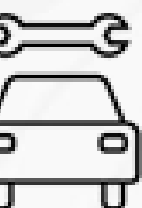
Agribusiness²

4th largest exporter worldwide



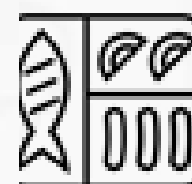
Pharmaceutical⁴

12th largest market worldwide



**Metal
mechanics¹**

10th largest exporter
worldwide



Processed food⁵

9/10 leading companies have a
presence in Mexico

PLAN MEXICO



Gobierno de
México

Relaciones Exteriores
Secretaría de Relaciones Exteriores

Economía
Secretaría de Economía



1,937 projects across the 32 states of the Republic.

Top states by amount:

Baja California, Nuevo León, Sonora, Tamaulipas, Chihuahua



\$298 billion dollars of investment, representing around **16%** of GDP





446 projects present challenges related to procedures of **water, environment, energy, economy, roads**, among others.

- Strengthening the domestic market and improving wages
- Increasing food sovereignty
- Enhancing energy sovereignty
- Boosting national production and reducing imports from countries without trade agreements
- Reinforcing social welfare programs
- Create and implement industrial promotion strategies
- Accelerate public infrastructure projects
- Strengthen and expand the manufacturing of consumer goods that generate employment



Strategic Industries

-  Automotive and electromobility
-  Chemicals and petrochemicals
-  Pharmaceuticals and medical devices
-  Agribusiness

-  Semiconductors
-  Consumer goods
-  Aerospace
-  Energy
-  Textiles and footwear

100 new
industrial parks



¿Why these industries?

- Expansion of existing sector
- New productive activities
- Substitution of industrial imports

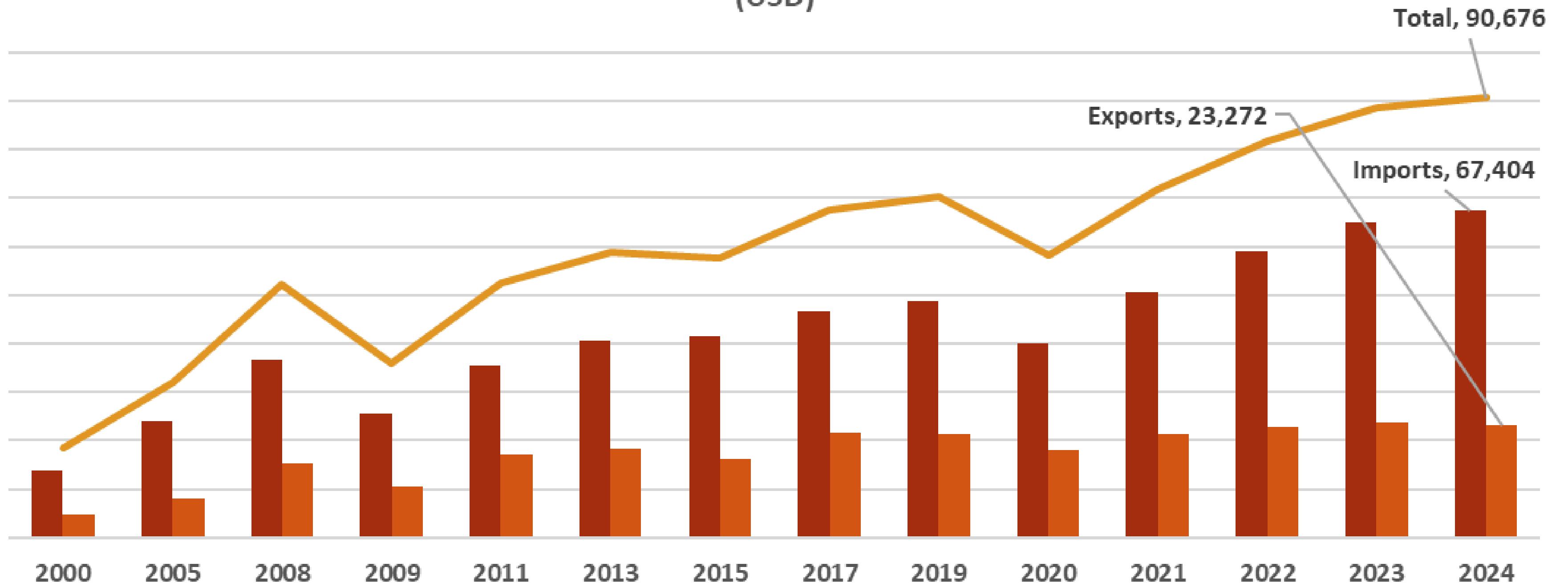


2025
Año de
**La Mujer
Indígena**



EUROPE & MEXICO

Commercial exchange Mexico-UE
(USD)





MEXICO: A RELIABLE TRADING PARTNER

WHERE OPPORTUNITY MEETS PROFIT

JULY, 2025

With its strategic geographic location, extensive network of free trade agreements, competitive manufacturing base, and commitment to economic openness, Mexico positions itself as a trusted and dynamic commercial partner ideal for building long-term, mutually beneficial trade and investment relationships.